



April 25, 2025 / WIASIU Board Meeting Minutes

Meeting called 8:30 AM In-Person Acuity Insurance – WIASIU Spring Seminar

Roll Call:

President-Jolene Nell-Present
Vice President-Garrett Boeckeler- Present
Secretary-Tim Staege - Present
Treasurer - Robert Wilder - Present

Board:

Steve Starkey – Not Present
Lisa McClean – Present
Leslie Peterson - Present
Joel Clausing - Not Present
Adam Dratzkowski - Present
John Bauer – Present
Todd Heinz – Not Present
Ryan Murphy – Not Present

Treasurers Report- Robert Wilder

Balance \$13,947.19

Will have additional income from seminar. Possible expenses social hour and meals from seminar. Unsure if Acuity is sponsoring meals. Garrett to notify Robert

Tier'd Sponsorship Worked Well

Tier I 6 vendors

Tier II 3 vendors

Tier III 0 vendors

Discussion about golf outing, AVCAW just included WIASIU in their golf outing in August without WIASIU knowledge. Jolene had emailed Sam B. advising we were not going to be part of, but still happened.

Discussed Robert Wilder will head up alternative to golf outing either Top Golf or Mini Golf Outing, looking at October.

Discussion that Thompson Reuters and Robison Group both sponsored golf outing for \$300/each (\$289.04). Tim said this money should not go to AVCAW but to WIASIU and our event. All agree. Will be applied to fall event either Top or Mini Golf.

Leslie has organized Fraud Walk June 18th at West Bend.

Lisa will continue with fundraiser for kids books- WIASIU gives back.

Billboard table to next meeting June

New PO Box will happen in Q 2 as ours expires in August.

Meeting adjourned